



# TABLE OF CONTENTS

	page
<b>I      Report from the office of the Chairman</b>	4
1.1    Chairman's report	4
1.2    Vision, Missions, Focus Topics	8
<b>SPECIAL TOPIC: Strategic Wood Availability</b>	9
<b>II     The wood-based panel industries in the EPF countries</b>	23
2.0    Introduction	23
2.1    The Particleboard Industry	25
2.2    The MDF Industry	33
2.3    The OSB Industry	37
2.4    The Fibreboard Industry	39
2.5    The Plywood Industry	43
2.6    Country by country report of the particleboard, MDF, OSB and fibreboard industries	59
2.7    Raw Wood Consumption by the European Wood-Based Panels Industries	114
<b>Special Topic: Laminate Flooring recycling; We close the loop! – EU Horizon Project CISUFLO</b>	117
<b>III    The Wood-Based Panel Industries in Other Parts of the World</b>	121
3.1    Other Europe and Middle East	122
3.1.1    Ukraine	122
3.1.2    Serbia	124
3.1.3    Türkiye	126
3.1.4    Russia	128
3.1.5    Iran	133
3.2    Asia and Oceania	136
3.2.1    China	136
3.2.2    India	138
3.2.3    Japan	139
3.2.4    Korea	141
3.2.5    Thailand	144
3.2.6    Australia	147
3.2.7    New Zealand	149
3.3    North and South America	151
3.3.1    Canada	151
3.3.2    United States of America	155
3.3.3    Brazil	157
3.3.4    Chile	160
<b>Special Topic: The Office and Contract Furniture Market in Europe</b>	164
<b>IV    User Industries</b>	167
4.1    The Construction Industry in Europe	167
4.2    The furniture industry in the European Union	177
4.3    The European and World Flooring Material Sector	180
4.3.1    Laminate flooring	180
4.3.2    Parquet flooring	182



	page
<b>V      Trade Issues</b>	188
5.1 Tariffs towards countries outside the EU within the framework of the WTO agreements	188
5.2 Duties by third countries on imports of particleboard, MDF, OSB, fibreboard and plywood from the EU	189
5.3 Update on trade issues and other trade agreements	190
5.4 The Harmonised System	195
5.5 The Combined Nomenclature	196
5.6 Natural FibreBoard – NFB	198
<b>Special Topic: Competitiveness &amp; Simplification – The Future of European Industry</b>	199
<b>VI      High Level Advocacy</b>	209
6.1 New European Bauhaus & Wood4Bauhaus Alliance	209
6.2 Woodpop	214
6.3 Circular Choices Coalition	217
6.4 Antwerp Declaration	219
6.5 Construction 2050 Alliance	221
6.6 Clean Industrial Deal	224
<b>VII     Environmental Topics</b>	229
7.1 EU Projects	229
7.1.1 EcoReFibre	229
7.1.2 CISUFLO	233
7.2 Our Carbon Story	237
7.3 Regulation on Deforestation-free Products (EUDR)	238
7.4 Carbon Removals Certification Framework (CRCF)	249
7.5 Revised Industrial Emissions Directive (IED 2.0)	253
7.6 Formaldehyde REACH Restriction and ECHA Guideline for testing	259
7.7 Melamine	260
7.8 Record attendance at the 13th European Wood based Panel Symposium on 9-11 October 2024 in Hamburg, Germany	261
<b>VIII     Organisation of the Federation</b>	263
8.1 Structure	263
8.2 Events	264
8.3 Publications	265
8.4 General Assemblies	265
8.5 Members of the EPF Managing Board	267